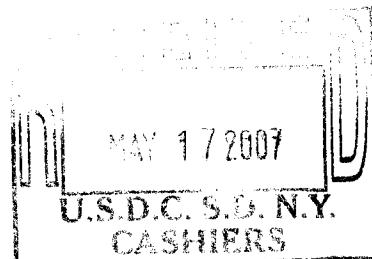


FRANKFURT KURNIT KLEIN & SELZ P.C.
Ronald C. Minkoff (RM-2943)
Jessie F. Beeber (JB-3129)
Lia N. Brooks (LB-0618)
488 Madison Avenue, 10th Floor
New York, New York 10022
Telephone: (212) 980-0120
Facsimile: (212) 593-9175
E-mail: rminkoff@fkks.com
E-mail: jbeeber@fkks.com
E-mail: lbrooks@fkks.com



Attorneys for BCI International Holdings, Incorporated

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

Judge Berman

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BCI INTERNATIONAL HOLDINGS,
INCORPORATED

07 CIV 3892

Case No.

**RULE 7.1
DISCLOSURE
STATEMENT**

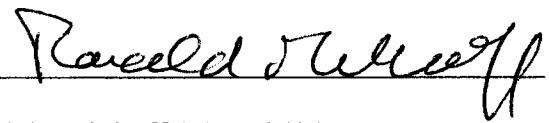
EDWARDS ANGELL PALMER & DODGE LLP,
a New York Limited Liability Partnership, and
D. ROGER GLENN,

Defendants, :
----- X

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Plaintiff BCI International Holdings, Incorporated states that it does not have a parent corporation, and no publicly held corporation owns 10 percent or more of its stock.

Dated: New York, New York
May 17, 2007

FRANKFURT KURNIT KLEIN & SELZ, P.C.

By: 

Ronald C. Minkoff (RM-2943)
Jessie F. Beeber (JB-3129)
Lia N. Brooks (LB-0618)

488 Madison Avenue, 10th Floor
New York, New York 10022
Telephone: (212) 980-0120
Facsimile: (212) 593-9175
E-mail: rminkoff@fkks.com
E-mail: jbeeber@fkks.com
E-mail: lbrooks@fkks.com

Attorneys for BCI International Holdings, Incorporated